



## Quick Start Guide – Exchange 2016 Email Hosting Upgrade

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# Introduction

Use the following instructions to ensure you have uninterrupted access to your email both from your Microsoft Outlook application as configured on a Windows Computer and from your mobile device(s).

For instructions for manual Outlook configuration, or for the configuration for other email clients, see the <u>Manual Configuration</u> <u>Instructions</u> section below.

Please print or save a copy of these instructions to your desktop for reference following the upgrade of your mailbox.

# **General Notes**

- Check your email on the go! Just visit <u>https://mail.smarshmail.com</u>.
- Mail clients besides Outlook (*including Apple Mail and email configured on your mobile device*) may not prompt you to reauthenticate. You may just receive connection errors until you remove your old account and manually add your upgraded mailbox. Mobile instructions can be found <u>below</u>, as can instructions for <u>manual configurations</u>.
- You will need to add your signature everywhere that it is currently configured.
- Instructions for full Exchange mailboxes are <u>below</u>. Other information for POP or IMAP configurations are also linked <u>below</u>.

# Post-Upgrade Steps

### **Configure Outlook**

### Full Exchange Mailboxes

1. Following the upgrade of your Exchange mailbox your Outlook client will need to restart. Upon receiving the restart notification (*Figure 1.1*), click the **OK** button and close and restart Outlook.



Figure 1.1: Outlook Restart Notification Window



- 2. Microsoft Outlook will display prompt in the form of a pop-up window (*Figure 1.2*) to "Allow this website to configure...server settings":
  - a. Click (check) the "Don't ask me about this website again" check box
  - b. Click the Allow button



Figure 1.2: Allow Website to Configure

- 3. When prompted for credentials (Figure 1.3) enter your Outlook credentials as follows:
  - a. Primary email address (example: FirstLastName@domain.com or janesmith@domain.com)
  - b. Your email password
  - c. Click (check) the "Remember my credentials" check box
  - d. Click OK.

	Windows Security
Mail Ap Connectin	plication g to test@OPS-EXCH023-E.hostpilot.com
P	CORP\UserID Password  Remember my credentials
P	Use another account
	OK Cancel

Figure 1.3: Microsoft Outlook Connecting

4. When prompted by Outlook to restart (*Figure 1.4*), click **OK** 



Figure 1.4: Microsoft Outlook Connecting

5. Close (exit) the Microsoft Outlook application.

Note: It is recommended that you close all open applications and fully restart your computer.



6. When starting Outlook, you may be prompted for credentials (*Figure 1.5*); please use the credentials from Step 3 and click (check) the "*Remember my credentials*" check box.

CORP\UserID		
Password		
🗌 Remember	my credentials	
Use anothe	r account	

Figure 1.5: Microsoft Outlook Connecting

7. Your Outlook email has now been upgraded to the Exchange 2016 hosting environment.

### 8.

### POP or IMAP Mailboxes

If you previously had a POP or IMAP mailbox and you do not receive an alert to restart Outlook, please <u>follow these linked</u> <u>instructions</u> to configure Outlook for **POP/IMAP**.

#### Please use the settings below to configure POP/IMAP:

Protocol	Hostname	Port
POP3 with SSL	mail.smarshmail.com	995
IMAP with SSL	mail.smarshmail.com	993
SMTP with SSL	mail.smarshmail.com	465 with STARTTLS

### **Configure Mobile Devices**

You will need to re-configure your email on every mobile device currently configured to access your email. Instructions are linked below:

- iPhone: <u>Click Here</u>
- Android: <u>Click Here</u>
- BlackBerry OS 10: <u>Click Here</u>



# Manual Configuration Instructions

#### Follow the appropriate link(s) to manually set up your Outlook Account(s)

If you previously had a full Exchange mailbox and you do not receive a prompt from Outlook to restart, please follow the manual configuration instructions for your mail client, using the following server settings and associated knowledge base articles:

- 2010/2013 Outlook for Windows: Click Here
- 2016 Outlook for Windows: <u>Click Here</u>
- 2011 Outlook for Macintosh: Click Here
- 2016 Outlook for Macintosh: Click Here
- Apple Mail or Mac Mail: Click Here

Configuration Item	Server Settings
ActiveSync	mail.smarshmail.com
Outlook	mail.smarshmail.com
SMTP	mail.smarshmail.com
Autodiscover	autodiscover.smarshmail.com